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SBI HOLDINGS, INC.
(Incorporated in Japan with limited liability)
(Stock code: 6488)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached copy of the Announcement.

On behalf of the Board
SBI Holdings, Inc.
Yoshitaka Kitao
Chief Executive Officer

Japan, 26 April 2012

As of the date of this announcement, the executive Directors are Mr Yoshitaka Kitao, Mr Taro Izuchi, Mr Takashi Nakagawa, Mr Kenji Hirai, Mr Tomoya Asakura, Mr Takashi Okita, Mr Noriaki Maruyama, Mr Shumpei Morita, Mr Shinji Yamauchi, Mr Makoto Miyazaki, Mr Yoshimi Takahashi, and Mr Masaki Takayanagi, the non-executive Directors are Mr Yasutaro Sawada, Mr Hiroyoshi Kido, Mr Noriyoshi Kimura and Mr Hiroshi Tasaka and the independent non-executive Directors are Mr Masaki Yoshida, Mr Kiyoshi Nagano, Mr Keiji Watanabe, Mr Takeshi Natsuno and Mr Akihiro Tamaki.



April 26, 2012
SBI Holdings, Inc.
(TOKYO: 8473 / Hong Kong: 6488)

Announcement of SBI Mortgage’s Listing on KOSPI Market of the Korea Exchange

SBI Mortgage Co., Ltd. (head office: Minato-ku, Tokyo; President & CEO & COO: Noriaki Maruyama; hereinafter “SBI Mortgage”), a subsidiary of SBI Holdings, Inc. (head office: Minato-ku, Tokyo; Representative Director & CEO: Yoshitaka Kitao), announces that its listing on KOSPI Market was finally approved by Korea Exchange today. The listing date and start of KDR* trading is fixed on April 30.

SBI Mortgage achieved the listing on KOSPI of KRX as the first Japan-based company. With heightened international creditworthiness and increased company recognition by the listing, SBI Mortgage aims to increase its competitiveness and to operate businesses in Korea going further.

* KDR stands for “Korea Depositary Receipt”, issued in Korea by depositary institution. KDRs are securities which represent the underlying deposited shares of SBI Mortgage.

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